Current Insurance Checklist

[FEM]power in Finance - skills to thrive

This checklist will help you **identify which types of insurance** your currently have in place.

Instructions - Review each category and identify the types of insurance you currently have in place.

01 Homeowners or Renters Insurance

- ❑ Do you own or rent your home?
- ❑ Would you be financially impacted by theft, fire, or water damage?

02 Health Insurance

- ❑ Do you rely on public healthcare or need faster access to private services?
- ❑ Do you have chronic conditions or dependents needing regular care?

04 Vehicle Insurance

- ❑ Do you drive regularly for work or personal use?
- ❑ Is your vehicle essential to your income or mobility?

03 Life Insurance

- ❑ Do you have children, a partner, or others who rely on your income?
- ❑ Do you have debts that someone else might inherit?



05 Travel Insurance

- ❑ Do you travel across EU countries or internationally?
- ❑ Would you need emergency medical care or trip cancellation coverage?

06 Income Insurance

- ❑ Would losing your income due to illness or injury affect your financial stability?
- ❑ Are you self-employed or without employer-provided coverage?

08 Long-Term Care Insurance

- ❑ Are you planning for care needs in later life?
- ❑ Do you want to avoid burdening family with future care costs?

07 Pet Insurance

- ❑ Do you have pets with potential veterinary expenses?
- ❑ Would an unexpected vet bill strain your budget?



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